



**Chariton Valley
Electric Cooperative, Inc.**

Your Touchstone Energy® Cooperative 

Chariton Valley Electric Cooperative
Operation Round Up Foundation
PO Box 486 Albia, IA 55231
800-475-1702

PROFILE INFORMATION

Date _____

Name of Organization: _____

Address: _____ Phone _____

City, State, Zip _____ County _____

Contact Person: _____ Title _____

Has this organization ever applied for or received an Operation Round Up grant? Yes No
If yes, include most recent date grant was received and what project was funded.

Is organization requesting funding exempt from payment of income tax? Yes No

PROJECT DESCRIPTION

Project Title:	
Project Start Date:	Project End Date:
Grant amount requested:	
What would this funding pay for?	
Statement of project purpose:	
Number of people in the community who will benefit from this project:	
Geographic area to be served by project:	
Is area served by an electric utility other than Chariton Valley Electric Cooperative?	
How will the project benefit the community or area?	

Other revenue sources and/or demonstrated community support for the project:
If Operation Round Up were only able to fund a portion of the amount requested, would the project be able to proceed?
What are your measurements of success for this project?
Will Chariton Valley Electric Operation Round Up Foundation be recognized for its support of this project?

The information contained in this statement is for the purpose of obtaining funding from the Chariton Valley Electric Cooperative Operation Round Up Foundation on behalf of the undersigned. The undersigned understands that the information provided herein is used in the decision to grant funding, and each undersigned represents and warrants that the information provided is true and complete and that the Chariton Valley Electric Cooperative Operation Round Up Foundation may consider this statement as continuing to be true and correct until a written notice of a change is provided. The Chariton Valley Electric Cooperative Operation Round Up Foundation is authorized to make all inquiries deemed necessary to verify the accuracy of the statements made herein.

As a condition of receiving and accepting these grant funds, the undersigned agrees that all funds will be used for the project approved and as stated on the application. Any funds not used shall be returned to the Chariton Valley Electric Cooperative Operation Round Up Foundation and as a grant from the Chariton Valley Electric Cooperative Operation Round Up Foundation, this project should be completed and funds utilized within one year of this notification.

I agree to the terms stated above.

Name of Organization _____

Signature of Representative _____

Date _____

PROPOSED BUDGET

Project expenses (round to the nearest dollar) and list any expenses applicable to your grant request.

Items to be purchased:	Amount
Other project expenses (travel, labor, rent, equipment, printing)	Amount
Total Project Expense	\$

Project Revenue (only sources and dollar amounts for this project)

Cash sources (cash on hand budgeted for this project)	Amount
Other grant sources	Amount
Other income to sustain the project (memberships, fees, ticket sales)	Amount
In-kind contributions	Amount
Total Project Revenue	\$

Return completed forms along with letters of recommendation /support and other required documentation to:

Mail to:

Operation Round Up
Chariton Valley Electric Cooperative
PO Box 486
Albia, IA 52531

or email: oru@cvrec.com
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PLEASE ATTACH

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

LETTER OF DETERMINATION

Date:

YOUR NONPROFIT, INC.
P. O. BOX 123
MISSION WAY, CA 95050

Employer Identification Number:
12-3456789
DLN:
123456789910
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required
Yes
Effective Date of Exemption
January 3, 2002
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because of this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Ms. Mission

Director, Exempt Organization

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